

Digvijay Finlease

Unlisted Share Financial Report - ISIN INE01US01017

Company Overview

Digvijay Finlease Limited is a non-deposit taking NBFC engaged in investment and lending activities within a defined mandate. Incorporated in 1992, it later adopted its present name and maintains compliance-led operations overseen by a board and committees. Public materials state the company does not accept public funds. Its focus is conservative capital deployment, statutory reporting and governance aligned with the Companies Act and RBI guidelines for NBFCs. Registered office information, policies and financial statements are shared through regulatory filings and company communications designed to uphold transparency, prudence and continuity while managing a lean operating structure.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,683.37	MARKET CAP 2.23K Cr	P/E RATIO 58.44	P/B RATIO 0.16
BOOK VALUE / SHARE Rs 10,265.34	FACE VALUE Rs 10	52 WEEK HIGH Rs 1,809	52 WEEK LOW Rs 1,582.87
DEBT TO EQUITY 0.00	RETURN ON EQUITY 0.28%	LOT SIZE 50 shares	TOTAL SHARES 1,32,59,420

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE01US01017
CIN	U67120WB2001PLC093899
PAN	AAACD6998D
Registrar (RTA)	Maheshwari Datamatics
Depository	NSDL

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	59	45.64	61.5	54
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	0	0.58	0.7	0.74
Other Expenses	3	3.21	4	22
EBITDA	56	41.85	56.8	31.26
OPM	94.92%	91.7%	92.36%	57.89%
Other Income	0	0.14	0	19.5
Finance Cost	0	0	0	0.02
Depreciation & Amortisation	0	0	0	0
EBIT	56	41.85	56.8	31.26
EBIT Margins	94.92%	91.7%	92.36%	57.89%
Profit Before Tax	55	41.99	57	51
PBT Margins	93.22%	92%	92.68%	94.44%
Tax	16	11.32	14	13
Profit After Tax	39	30.67	43	38
Net Profit Margin	66.1%	67.2%	69.92%	70.37%
EPS	Rs 29.55	Rs 23.15	Rs 32.45	Rs 28.68

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	5	5.19	5	5.19
Capital Work in Progress	0	0	0	0
Investments	10,931	12,213.03	12,322	14,491
Trade Receivables	17	0	0	0.46
Inventory	0	0	0	0
Other Assets	26	3.58	1	1.35
Total Assets	10,979	12,221.8	12,328	14,498

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	13.2	13.25	13.25	13.25
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	10,617	11,683.87	11,776	13,588
Borrowings	0	0	0	0
Trade Payables	0	0.35	0	0
Other Liabilities	348.8	524.33	538.75	896.75
Total Liabilities	10,979	12,221.8	12,328	14,498

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	55	41.99	57	51
Operating Profit Before Working Capital	50	41.43	48	47
Change in Receivables	-17	0	0	-0.46
Change in Inventories	0	0	0	0
Change in Payables	0	0.35	-0.35	0
Other Changes	0	16.4	2.35	0.59
Working Capital Change	-17	16.75	2	0.13
Cash Generated From Operations	33	58.18	50	47.13
Tax	-18	-11.18	-14.5	-20.53
Cash Flow From Operations	15	47	35.5	26.6
Purchase of PPE	-305	-392.2	-376	0
Sale of PPE	132	322.6	341	0
Cash Flow From Investment	-14	-47.8	-15.6	-26.56
Borrowing	0	0	0	0
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	0	0	0	0
Cash Flow from Financing	0	0	0	0
Net Cash Generated	1	-0.8	19.9	0.04
Cash at the Start	0.3	1.26	0.48	0.35
Cash at the End	1.3	0.46	20.38	0.39

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	94.92%	91.7%	92.36%	57.89%
Net Profit Margin	66.1%	67.2%	69.92%	70.37%
Earning Per Share (Diluted)	Rs 29.55	Rs 23.15	Rs 32.45	Rs 28.68

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.