

Deys Medical Stores (Mfg) Limited

Unlisted Share Financial Report

Company Overview

Deys Medical Stores manufactures and distributes medical devices and disposables for hospitals, diagnostic centres, and primary healthcare facilities.

Market Snapshot

CURRENT PRICE / SHARE Rs 549.78	MARKET CAP 46.8 Cr	P/E RATIO 11.19	P/B RATIO 0.46
BOOK VALUE / SHARE Rs 1,161.32	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 13%
LOT SIZE 25 shares	TOTAL SHARES 8,51,186		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE00H901015
CIN	U24232UP1970PTC003347
PAN	AAACD7989A
Registrar (RTA)	Maheshwari Datamatics
Depository	NSDL & CDSL
Sector	Healthcare
Industry	Medical Devices

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	128	122	129	125.5
Cost of Material Consumed	43	40	41	35
Change in Inventory	-5	-0.4	-1.5	6.3
Gross Margins	70.31%	67.54%	69.38%	67.09%
Employee Benefit Expenses	40	43	48	50.3
Other Expenses	27	33	32	31.7
EBITDA	23	6.4	9.5	2.2
OPM	17.97%	5.25%	7.36%	1.75%
Other Income	2.3	2.8	3.8	4.7
Finance Cost	0.12	0	0	0.11
Depreciation & Amortisation	0.9	1.2	1.4	1.2
EBIT	22.1	5.2	8.1	1
EBIT Margins	17.27%	4.26%	6.28%	0.8%
Profit Before Tax	24	8.4	11.4	5.6
PBT Margins	18.75%	6.89%	8.84%	4.46%
Tax	6	2	3.4	1.5
Profit After Tax	18	6.4	8	4.1
Net Profit Margin	14.06%	5.25%	6.2%	3.27%
EPS	Rs 211.76	Rs 75.29	Rs 94.12	Rs 48.24

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	7.2	8.3	8.3	7
Capital Work in Progress	0	0	0	14
Investments	0	3.5	11	11
Trade Receivables	11.5	13.4	12.2	13.5
Inventory	27.5	27	28.6	20
Other Assets	64.8	59.8	60.9	66.5
Total Assets	111	112	121	132

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	0.85	0.85	0.85	0.85
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	87	93	100	88
Borrowings	1.27	0	0	0
Trade Payables	6	5.5	5	15
Other Liabilities	15.88	12.65	15.15	28.15
Total Liabilities	111	112	121	132

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	24	8.5	11.4	5.5
Operating Profit Before Working Capital	23	7.1	9.3	2.2
Change in Receivables	2.2	0.5	-0.9	-20.5
Change in Inventories	-6	0.4	-1.6	8.1
Change in Payables	-1.6	-0.7	3.7	7.5
Other Changes	-0.1	0.1	1.8	2.55
Working Capital Change	-5.5	0.3	3	-2.35
Cash Generated From Operations	17.5	7.4	12.3	-0.15
Tax	-7.3	-3.7	-3.3	-2.03
Cash Flow From Operations	10.2	3.7	9	-2.18
Purchase of PPE	-2.5	-2.3	-1.4	-0.36
Sale of PPE	0	0	0	1.3
Cash Flow From Investment	-0.12	-2.61	-9.5	2
Borrowing	0	0	0	0
Dividend	-0.17	-0.85	-1.06	-1.06
Equity	0	0	0	0
Others From Financing	-4.43	-0.1	-0.14	-0.12
Cash Flow from Financing	-4.6	-0.95	-1.2	-1.18
Net Cash Generated	5.48	0.14	-1.7	-1.36
Cash at the Start	17	9	9.2	7.6
Cash at the End	22.48	9.14	7.5	6.24

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	17.97%	5.25%	7.36%	1.75%
Net Profit Margin	14.06%	5.25%	6.2%	3.27%
Earning Per Share (Diluted)	Rs 211.76	Rs 75.29	Rs 94.12	Rs 48.24

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.