

Delta Galaxy Unlisted Shares

Unlisted Share Financial Report

Company Overview

Delta Galaxy is a deep-tech company operating in space applications, satellite services, and defence electronics under India's emerging space privatisation policy.

Market Snapshot

CURRENT PRICE / SHARE Rs 304.5	MARKET CAP 810.67 Cr	P/E RATIO 4.90	P/B RATIO 0.99
BOOK VALUE / SHARE Rs 46.43	FACE VALUE Rs 10	DEBT TO EQUITY 0.25	RETURN ON EQUITY 14%
LOT SIZE 1,200 shares	TOTAL SHARES 2,66,22,966		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0T0H01020
CIN	U45204BR2011PTC017932
PAN	AAECD0857H
Registrar (RTA)	Maashitla Securities
Depository	NSDL & CDSL
Sector	Technology
Industry	Space & Defence

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	15.2	79.5	174	234
Cost of Material Consumed	14.1	84.97	169	197
Change in Inventory	-1.9	-15.2	-31	-12
Gross Margins	7.24%	-6.88%	20.69%	20.94%
Employee Benefit Expenses	0.5	1.7	2	4
Other Expenses	0.5	2.8	11	7
EBITDA	2	5.23	23	38
OPM	13.16%	6.58%	13.22%	16.24%
Other Income	0	0	0	0
Finance Cost	0.4	9	3	3
Depreciation & Amortisation	1.3	11	1	0.5
EBIT	0.7	-5.77	22	37.5
EBIT Margins	4.61%	-7.26%	12.64%	16.03%
Profit Before Tax	0.25	3.25	20	34
PBT Margins	1.64%	4.09%	11.49%	14.53%
Tax	0.12	0.55	6	9
Profit After Tax	0.13	2.7	14	25
Net Profit Margin	0.86%	3.4%	8.05%	10.68%
EPS	Rs 260	Rs 5,400	Rs 93.33	Rs 9.39

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	3.2	7.3	5.3	5.4
Capital Work in Progress	0	0	0	0
Investments	0	0	0	0
Trade Receivables	8.2	28.2	47	131
Inventory	2.1	17.3	58	70
Other Assets	4.8	17.8	16.7	26.6
Total Assets	18.3	70.6	127	233

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	0.05	0.05	15	26.62
Face Value	Rs 100	Rs 100	Rs 100	Rs 10
Reserves	0.55	3.19	12	87
Borrowings	11	31.8	29	28
Trade Payables	5	34	39	76
Other Liabilities	1.5	1.25	32	15.38
Total Liabilities	18.1	70.29	127	233

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0	0	0	0
Operating Profit Before Working Capital	0	0	0	0
Change in Receivables	0	0	0	0
Change in Inventories	0	0	0	0
Change in Payables	0	0	0	0
Other Changes	0	0	0	0
Working Capital Change	0	0	0	0
Cash Generated From Operations	0	0	0	0
Tax	0	0	0	0
Cash Flow From Operations	0	0	0	0
Purchase of PPE	0	0	0	0
Sale of PPE	0	0	0	0
Cash Flow From Investment	0	0	0	0
Borrowing	0	0	0	0
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	0	0	0	0
Cash Flow from Financing	0	0	0	0
Net Cash Generated	0	0	0	0
Cash at the Start	0	0	0	0
Cash at the End	0	0	0	0

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	13.16%	6.58%	13.22%	16.24%
Net Profit Margin	0.86%	3.4%	8.05%	10.68%
Earning Per Share (Diluted)	Rs 260	Rs 5,400	Rs 93.33	Rs 9.39

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.