

# Delta Galaxy

Unlisted Share Financial Report - ISIN INE0T0H01020

## Company Overview

Delta Galaxy Engineering Services Limited is an engineering and infrastructure solutions company founded in 2011 in Patna, Bihar. Corporate materials describe offerings across mining support, construction, project management and automation. The firm highlights growth from a small team to a multi state footprint, providing personnel, materials and services to public and private sector clients. Operations focus on on time delivery, safety and cost effective execution. Delta Galaxy pursues opportunities in infrastructure and industrial projects while emphasizing professionalism and customer service. Contact information and service descriptions are publicly listed on the company's website and profiles.

## Market Snapshot

|   |                                |                                 |                                    |
|---|--------------------------------|---------------------------------|------------------------------------|
| CURRENT PRICE / SHARE<br><b>Rs 50.6</b> | MARKET CAP<br><b>134.71 Cr</b> | P/E RATIO<br><b>4.90</b>        | P/B RATIO<br><b>0.99</b>           |
| BOOK VALUE / SHARE<br><b>Rs 46.43</b>   | FACE VALUE<br><b>Rs 10</b>     | 52 WEEK HIGH<br><b>Rs 61.6</b>  | 52 WEEK LOW<br><b>Rs 42.9</b>      |
| DEBT TO EQUITY<br><b>0.25</b>           | RETURN ON EQUITY<br><b>22%</b> | LOT SIZE<br><b>1,200 shares</b> | TOTAL SHARES<br><b>2,66,22,966</b> |

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

|                 |                              |
|-----------------|------------------------------|
| ISIN            | <b>INE0T0H01020</b>          |
| CIN             | <b>U45204BR2011PTC017932</b> |
| PAN             | <b>AAECD0857H</b>            |
| Registrar (RTA) | <b>Maashitla Securities</b>  |
| Depository      | <b>NSDL &amp; CDSL</b>       |
| Sector          | <b>Industrials</b>           |
| Industry        | <b>Diversified Services</b>  |

## Income Statement (Rs Crore)

| Particulars                 | 2022        | 2023         | 2024       | 2025        |
|-----------------------------|-------------|--------------|------------|-------------|
| <b>Revenue</b>              | <b>15.2</b> | <b>79.5</b>  | <b>174</b> | <b>234</b>  |
| Cost of Material Consumed   | 14.1        | 84.97        | 169        | 197         |
| Change in Inventory         | -1.9        | -15.2        | -31        | -12         |
| Gross Margins               | 7.24%       | -6.88%       | 20.69%     | 20.94%      |
| Employee Benefit Expenses   | 0.5         | 1.7          | 2          | 4           |
| Other Expenses              | 0.5         | 2.8          | 11         | 7           |
| <b>EBITDA</b>               | <b>2</b>    | <b>5.23</b>  | <b>23</b>  | <b>38</b>   |
| OPM                         | 13.16%      | 6.58%        | 13.22%     | 16.24%      |
| Other Income                | 0           | 0            | 0          | 0           |
| Finance Cost                | 0.4         | 9            | 3          | 3           |
| Depreciation & Amortisation | 1.3         | 11           | 1          | 0.5         |
| <b>EBIT</b>                 | <b>0.7</b>  | <b>-5.77</b> | <b>22</b>  | <b>37.5</b> |
| EBIT Margins                | 4.61%       | -7.26%       | 12.64%     | 16.03%      |
| <b>Profit Before Tax</b>    | <b>0.25</b> | <b>3.25</b>  | <b>20</b>  | <b>34</b>   |
| PBT Margins                 | 1.64%       | 4.09%        | 11.49%     | 14.53%      |
| Tax                         | 0.12        | 0.55         | 6          | 9           |
| <b>Profit After Tax</b>     | <b>0.13</b> | <b>2.7</b>   | <b>14</b>  | <b>25</b>   |
| Net Profit Margin           | 0.86%       | 3.4%         | 8.05%      | 10.68%      |
| EPS                         | Rs 260      | Rs 5,400     | Rs 93.33   | Rs 9.39     |

## Balance Sheet - Assets (Rs Crore)

| Particulars              | 2022        | 2023        | 2024       | 2025       |
|--------------------------|-------------|-------------|------------|------------|
| Fixed Assets             | 3.2         | 7.3         | 5.3        | 5.4        |
| Capital Work in Progress | 0           | 0           | 0          | 0          |
| Investments              | 0           | 0           | 0          | 0          |
| Trade Receivables        | 8.2         | 28.2        | 47         | 131        |
| Inventory                | 2.1         | 17.3        | 58         | 70         |
| Other Assets             | 4.8         | 17.8        | 16.7       | 26.6       |
| <b>Total Assets</b>      | <b>18.3</b> | <b>70.6</b> | <b>127</b> | <b>233</b> |

## Balance Sheet - Liabilities (Rs Crore)

| Particulars              | 2022        | 2023         | 2024       | 2025       |
|--------------------------|-------------|--------------|------------|------------|
| Share Capital            | 0.05        | 0.05         | 15         | 26.62      |
| Face Value               | Rs 100      | Rs 100       | Rs 100     | Rs 10      |
| Reserves                 | 0.55        | 3.19         | 12         | 87         |
| Borrowings               | 11          | 31.8         | 29         | 28         |
| Trade Payables           | 5           | 34           | 39         | 76         |
| Other Liabilities        | 1.5         | 1.25         | 32         | 15.38      |
| <b>Total Liabilities</b> | <b>18.1</b> | <b>70.29</b> | <b>127</b> | <b>233</b> |

## Cash Flow Statement (Rs Crore)

| Particulars                             | 2022     | 2023     | 2024     | 2025     |
|---|----------|----------|----------|----------|
| <b>Profit Before Tax</b>                | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |
| Operating Profit Before Working Capital | 0        | 0        | 0        | 0        |
| Change in Receivables                   | 0        | 0        | 0        | 0        |
| Change in Inventories                   | 0        | 0        | 0        | 0        |
| Change in Payables                      | 0        | 0        | 0        | 0        |
| Other Changes                           | 0        | 0        | 0        | 0        |
| Working Capital Change                  | 0        | 0        | 0        | 0        |
| Cash Generated From Operations          | 0        | 0        | 0        | 0        |
| Tax                                     | 0        | 0        | 0        | 0        |
| <b>Cash Flow From Operations</b>        | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |
| Purchase of PPE                         | 0        | 0        | 0        | 0        |
| Sale of PPE                             | 0        | 0        | 0        | 0        |
| <b>Cash Flow From Investment</b>        | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |
| Borrowing                               | 0        | 0        | 0        | 0        |
| Dividend                                | 0        | 0        | 0        | 0        |
| Equity                                  | 0        | 0        | 0        | 0        |
| Others From Financing                   | 0        | 0        | 0        | 0        |
| <b>Cash Flow from Financing</b>         | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |
| <b>Net Cash Generated</b>               | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |
| Cash at the Start                       | 0        | 0        | 0        | 0        |
| Cash at the End                         | 0        | 0        | 0        | 0        |

## Key Ratios

| Particulars                 | 2022   | 2023     | 2024     | 2025    |
|-----------------------------|--------|----------|----------|---------|
| Operating Profit Margin     | 13.16% | 6.58%    | 13.22%   | 16.24%  |
| Net Profit Margin           | 0.86%  | 3.4%     | 8.05%    | 10.68%  |
| Earning Per Share (Diluted) | Rs 260 | Rs 5,400 | Rs 93.33 | Rs 9.39 |

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.