

Claps Oiltech Unlisted Share

Unlisted Share Financial Report

Company Overview

Claps Oiltech provides oilfield services and technology solutions for upstream oil exploration, including drilling, well-testing, and reservoir management services.

Market Snapshot

CURRENT PRICE / SHARE Rs 199.5	MARKET CAP 133.67 Cr	P/E RATIO 60.53	P/B RATIO 4.20
BOOK VALUE / SHARE Rs 10.96	FACE VALUE Rs 10	DEBT TO EQUITY 0.71	RETURN ON EQUITY 11%
LOT SIZE 1,000 shares	TOTAL SHARES 67,00,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0UGF01014
CIN	U52399TG2021PTC155582
PAN	AAJCC8125G
Sector	Energy
Industry	Oil & Gas Technology

Income Statement (Rs Crore)

Particulars	2022	2023
Revenue	35	4,046
Cost of Material Consumed	20	3,914
Change in Inventory	0	0
Gross Margins	42.86%	3.26%
Employee Benefit Expenses	9	46
Other Expenses	4	28
EBITDA	2	58
OPM	5.71%	1.43%
Other Income	3	13
Finance Cost	0	0
Depreciation & Amortisation	0	1
EBIT	2	57
EBIT Margins	5.71%	1.41%
Profit Before Tax	4	69
PBT Margins	11.43%	1.71%
Tax	1	18
Profit After Tax	3	51
Net Profit Margin	8.57%	1.26%
EPS	Rs 30	Rs 0.76

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023
Fixed Assets	15	21
Capital Work in Progress	0	0
Investments	0	0
Trade Receivables	0	982
Inventory	0	0
Other Assets	11	810
Total Assets	26	1,813

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023
Share Capital	1	670
Face Value	Rs 10	Rs 10
Reserves	3	54
Borrowings	17	517
Trade Payables	0	470
Other Liabilities	5	102
Total Liabilities	26	1,813

Cash Flow Statement (Rs Crore)

Particulars	2022	2023
Profit Before Tax	0	0
Operating Profit Before Working Capital	0	0
Change in Receivables	0	0
Change in Inventories	0	0
Change in Payables	0	0
Other Changes	0	0
Working Capital Change	0	0
Cash Generated From Operations	0	0
Tax	0	0
Cash Flow From Operations	0	0
Purchase of PPE	0	0
Sale of PPE	0	0
Cash Flow From Investment	0	0
Borrowing	0	0
Dividend	0	0
Equity	0	0
Others From Financing	0	0
Cash Flow from Financing	0	0
Net Cash Generated	0	0
Cash at the Start	0	0
Cash at the End	0	0

Key Ratios

Particulars	2022	2023
Operating Profit Margin	5.71%	1.43%
Net Profit Margin	8.57%	1.26%
Earning Per Share (Diluted)	Rs 30	Rs 0.76

Source: Compiled by Neoma Capital research. Data as of FY2023. Figures may be restated in subsequent filings.