

# Claps Oiltech

Unlisted Share Financial Report - ISIN INE0UGF01014

## Company Overview

CLAPS Oiltech Private Limited, incorporated on 4 October 2021 in Hyderabad, focuses on solutions for used cooking oil and grease management. Public profiles describe services that collect and recycle waste oils into environmentally friendly outputs, supporting regulatory compliance and circular economy goals for commercial kitchens. Company registry listings provide incorporation details and address. As an emerging operator, CLAPS Oiltech concentrates on building partnerships with restaurants, institutions and waste aggregators to improve hygiene, reduce disposal risks and enable recycling led value creation in the food services ecosystem. Information is based on the company's official site and reputable profiles.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 50.6</b>	MARKET CAP <b>33.9 Cr</b>	P/E RATIO <b>60.53</b>	P/B RATIO <b>4.20</b>
BOOK VALUE / SHARE <b>Rs 10.96</b>	FACE VALUE <b>Rs 10</b>	52 WEEK HIGH <b>Rs 50.6</b>	52 WEEK LOW <b>Rs 50.6</b>
DEBT TO EQUITY <b>0.71</b>	RETURN ON EQUITY <b>7.04%</b>	LOT SIZE <b>1,000 shares</b>	TOTAL SHARES <b>67,00,000</b>

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE0UGF01014</b>
CIN	<b>U52399TG2021PTC155582</b>
PAN	<b>AAJCC8125G</b>
Registrar (RTA)	<b>Claps Oiltech Unlisted Share</b>
Sector	<b>Energy</b>
Industry	<b>Oilfield Services &amp; Equipment</b>

## Income Statement (Rs Crore)

Particulars	2022	2023
<b>Revenue</b>	<b>35</b>	<b>4,046</b>
Cost of Material Consumed	20	3,914
Change in Inventory	0	0
Gross Margins	42.86%	3.26%
Employee Benefit Expenses	9	46
Other Expenses	4	28
<b>EBITDA</b>	<b>2</b>	<b>58</b>
OPM	5.71%	1.43%
Other Income	3	13
Finance Cost	0	0
Depreciation & Amortisation	0	1
<b>EBIT</b>	<b>2</b>	<b>57</b>
EBIT Margins	5.71%	1.41%
<b>Profit Before Tax</b>	<b>4</b>	<b>69</b>
PBT Margins	11.43%	1.71%
Tax	1	18
<b>Profit After Tax</b>	<b>3</b>	<b>51</b>
Net Profit Margin	8.57%	1.26%
EPS	Rs 30	Rs 0.76

## Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023
Fixed Assets	15	21
Capital Work in Progress	0	0
Investments	0	0
Trade Receivables	0	982
Inventory	0	0
Other Assets	11	810
<b>Total Assets</b>	<b>26</b>	<b>1,813</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023
Share Capital	1	670
Face Value	Rs 10	Rs 10
Reserves	3	54
Borrowings	17	517
Trade Payables	0	470
Other Liabilities	5	102
<b>Total Liabilities</b>	<b>26</b>	<b>1,813</b>

## Cash Flow Statement (Rs Crore)

Particulars	2022	2023
<b>Profit Before Tax</b>	<b>0</b>	<b>0</b>
Operating Profit Before Working Capital	0	0
Change in Receivables	0	0
Change in Inventories	0	0
Change in Payables	0	0
Other Changes	0	0
Working Capital Change	0	0
Cash Generated From Operations	0	0
Tax	0	0
<b>Cash Flow From Operations</b>	<b>0</b>	<b>0</b>
Purchase of PPE	0	0
Sale of PPE	0	0
<b>Cash Flow From Investment</b>	<b>0</b>	<b>0</b>
Borrowing	0	0
Dividend	0	0
Equity	0	0
Others From Financing	0	0
<b>Cash Flow from Financing</b>	<b>0</b>	<b>0</b>
<b>Net Cash Generated</b>	<b>0</b>	<b>0</b>
Cash at the Start	0	0
Cash at the End	0	0

## Key Ratios

Particulars	2022	2023
Operating Profit Margin	5.71%	1.43%
Net Profit Margin	8.57%	1.26%
Earning Per Share (Diluted)	Rs 30	Rs 0.76

Source: Compiled by Neoma Capital research. Data as of FY2023. Figures may be restated in subsequent filings.