

Chennai Super Kings

Unlisted Share Financial Report - ISIN INE852S01026

Company Overview

Chennai Super Kings Cricket Limited (CSKCL) is the corporate entity that operates the Chennai Super Kings franchise and affiliated teams. Incorporated in December 2014, the public limited company manages sporting operations, player development, merchandising, licensing, partnerships and fan engagement. CSKCL oversees assets including Joburg Super Kings and Texas Super Kings via partnerships. Governance and professional management support season planning, digital outreach and community initiatives. With a celebrated on field record, CSK builds enduring fan relationships and diversified revenues across competitions, aligning sporting excellence with responsible business practices in India's growing sports and entertainment economy.

Market Snapshot

CURRENT PRICE / SHARE Rs 273.62	MARKET CAP 10.38K Cr	P/E RATIO 65.47	P/B RATIO 13.52
BOOK VALUE / SHARE Rs 18.93	FACE VALUE Rs 0.1	52 WEEK HIGH Rs 327.6	52 WEEK LOW Rs 182.7
DEBT TO EQUITY 0.01	RETURN ON EQUITY 20.65%	LOT SIZE 250 shares	TOTAL SHARES 37,94,25,004

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE852S01026
CIN	U74900TN2014PLC098517
PAN	AAFCC8730K
Registrar (RTA)	Integrated Registry Management Services
Depository	NSDL & CDSL
Sector	Consumer Services
Industry	Sports & Entertainment

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	34,105	27,315	69,545	67,380
Cost of Material Consumed	28,159	20,161	41,841	45,188
Change in Inventory	0	0	17	-40
Gross Margins	17.43%	26.19%	39.81%	32.99%
Employee Benefit Expenses	318	368	668	1,663
Other Expenses	1,495	284	656	1,432
EBITDA	4,133	6,502	26,363	19,137
OPM	12.12%	23.8%	37.91%	28.4%
Other Income	809	1,919	2,783	3,049
Finance Cost	567	1,005	756	218
Depreciation & Amortisation	240	363	474	1,016
EBIT	3,893	6,139	25,889	18,121
EBIT Margins	11.41%	22.47%	37.23%	26.89%
Profit Before Tax	4,133	7,053	27,916	20,951
PBT Margins	12.12%	25.82%	40.14%	31.09%
Tax	920	1,835	7,766	6,119
Profit After Tax	3,213	5,218	20,150	14,832
Net Profit Margin	9.42%	19.1%	28.97%	22.01%
EPS	Rs 1.04	Rs 1.69	Rs 5.32	Rs 3.91

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	12,963	13,601	21,010	27,211
Capital Work in Progress	0	1,701	4,811	2,348
Investments	10	5,204	651	30,774
Trade Receivables	3,740	570	5,158	3,831
Inventory	0	0	86	126
Other Assets	22,318	27,965	52,195	48,952
Total Assets	39,031	49,041	83,911	1,13,242

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	308	308	379	379.43
Face Value	Rs 0.1	Rs 0.1	Rs 0.1	Rs 0.1
Reserves	24,515	29,792	52,420	71,454
Borrowings	6,500	6,500	0	513
Trade Payables	2,822	3,637	800	4,765
Other Liabilities	4,886	8,804	30,312	36,130.57
Total Liabilities	39,031	49,041	83,911	1,13,242

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	4,133	7,053	27,916	20,952
Operating Profit Before Working Capital	5,273	6,512	26,360	19,824
Change in Receivables	-6,879	3,170	-4,510	1,192
Change in Inventories	0	0	-86	-40
Change in Payables	4,315	802	-3,128	3,964
Other Changes	0	5,160	22,041	1,797
Working Capital Change	-2,564	9,132	14,317	6,913
Cash Generated From Operations	2,709	15,644	40,677	26,737
Tax	-1,102	-1,864	-7,723	-6,103
Cash Flow From Operations	1,607	13,780	32,954	20,634
Purchase of PPE	-483	-2,209	-9,991	-7,406
Sale of PPE	0	0	0	0
Cash Flow From Investment	316	-24,413	-18,074	-7,461
Borrowing	0	50	0	513
Dividend	0	0	0	0
Equity	0	0	0	0
Others From Financing	-567	-1,005	-756	3,277
Cash Flow from Financing	-567	-955	-756	3,790
Net Cash Generated	1,356	-11,588	14,124	16,963
Cash at the Start	12,179	13,534	2,552	16,676
Cash at the End	13,535	1,946	16,676	33,639

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	12.12%	23.8%	37.91%	28.4%
Net Profit Margin	9.42%	19.1%	28.97%	22.01%
Earning Per Share (Diluted)	Rs 1.04	Rs 1.69	Rs 5.32	Rs 3.91

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.