

Capgemini Technology Services India

Unlisted Share Financial Report

Company Overview

Capgemini Technology Services India is the Indian subsidiary of Capgemini SE, a global IT services and consulting leader with 50,000+ employees in India.

Market Snapshot

CURRENT PRICE / SHARE Rs 11,051.04	MARKET CAP 65.20K Cr	P/E RATIO 17.88	P/B RATIO 3.26
BOOK VALUE / SHARE Rs 3,362.8	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 28%
LOT SIZE 10 shares	TOTAL SHARES 5,90,02,361		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE177B01032
CIN	U85110PN1993PLC145950
PAN	AABCM4573E
Registrar (RTA)	Kfin Technologies
Depository	NSDL & CDSL
Sector	Technology
Industry	IT Services

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	22,629	27,875	27,786	29,068
Cost of Material Consumed	0	0	0	0
Change in Inventory	0	0	0	0
Gross Margins	100%	100%	100%	100%
Employee Benefit Expenses	16,349	20,268	20,450	21,293
Other Expenses	2,584	3,104	2,942	2,979
EBITDA	3,696	4,503	4,394	4,796
OPM	16.33%	16.15%	15.81%	16.5%
Other Income	436	510	964	934
Finance Cost	76	57	63	69.5
Depreciation & Amortisation	875	983	1,004	935
EBIT	2,821	3,520	3,390	3,861
EBIT Margins	12.47%	12.63%	12.2%	13.28%
Profit Before Tax	3,180	3,973	4,291	4,727
PBT Margins	14.05%	14.25%	15.44%	16.26%
Tax	874	798	1,045	1,114
Profit After Tax	2,306	3,175	3,246	3,613
Net Profit Margin	10.19%	11.39%	11.68%	12.43%
EPS	Rs 390.19	Rs 535.41	Rs 547.39	Rs 609.27

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	2,995	2,753	2,504	2,338
Capital Work in Progress	23	23	61	127
Investments	5,761	8,162	9,431	8,345
Trade Receivables	4,867	5,156	4,969	5,088
Inventory	0	0	0	0
Other Assets	5,849	6,455	8,160	8,658
Total Assets	19,495	22,549	25,125	24,556

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	59.1	59.3	59.3	59.3
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	14,742	17,994	20,651	19,772
Borrowings	0	0	0	0
Trade Payables	832	895	795	950
Other Liabilities	3,861.9	3,600.7	3,619.7	3,774.7
Total Liabilities	19,495	22,549	25,125	24,556

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	3,180	3,973	429	4,727
Operating Profit Before Working Capital	3,898	4,717	471	5,121
Change in Receivables	-1,351	-335	304	-139
Change in Inventories	0	0	0	0
Change in Payables	223	59	-132	169
Other Changes	150	-168	4,177	-2
Working Capital Change	-978	-444	4,349	28
Cash Generated From Operations	2,920	4,273	4,820	5,149
Tax	-1,012	-970	-1,133	-1,387
Cash Flow From Operations	1,908	3,303	3,687	3,762
Purchase of PPE	-20,352	-510	-449	-609
Sale of PPE	18,590	28	26	59
Cash Flow From Investment	-1,638	-2,572	-2,309	1,456
Borrowing	0	0	0	0
Dividend	0	0	0	-4,505
Equity	0	0	0	0
Others From Financing	-446	-497	-572	-680
Cash Flow from Financing	-446	-497	-572	-5,185
Net Cash Generated	-176	234	806	33
Cash at the Start	911	694	966	1,772
Cash at the End	735	928	1,772	1,805
Particulars (cr)	-	-	-	-
Infosys	1,62,990	26,750	22.4	6,10,464
Wipro	89,088	13,218	19.4	2,61,295
Capgemini	29,068	3,613	18.37	66,378

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	16.33%	16.15%	15.81%	16.5%
Net Profit Margin	10.19%	11.39%	11.68%	12.43%
Earning Per Share (Diluted)	Rs 390.19	Rs 535.41	Rs 547.39	Rs 609.27

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.