

Bootes Impex Tech Ltd.

Unlisted Share Financial Report - ISIN INE0U3P01016

Company Overview

BOOTES Impex Tech Limited positions itself as a net zero and sustainable construction solutions partner. Corporate materials describe offerings that help reduce embodied carbon and improve energy performance through materials, systems and implementation support. The company collaborates with stakeholders to integrate sustainability into procurement and project execution, emphasizing compliance, transparency and governance. Leadership communications reference expertise in renewable energy and eco friendly building solutions. BOOTES advocates practical pathways to decarbonization for infrastructure and real estate projects, aligning with regulatory trends and client ESG priorities while building capabilities for measurable outcomes and long term operational feasibility.

Market Snapshot

CURRENT PRICE / SHARE Rs 800.7	MARKET CAP 673.9 Cr	P/E RATIO 18.56	P/B RATIO 3.93
BOOK VALUE / SHARE Rs 199.99	FACE VALUE Rs 10	52 WEEK HIGH Rs 2,864.25	52 WEEK LOW Rs 790.5
DEBT TO EQUITY 0.05	RETURN ON EQUITY 21.16%	LOT SIZE 50 shares	TOTAL SHARES 84,16,343

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0U3P01016
CIN	U51909HR2021PLC093355
PAN	AAJCB6841Q
Registrar (RTA)	Bootes Impex Tech Ltd.
Depository	NSDL & CDSL
Sector	Industrials
Industry	Trading & Project Supplies

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	103	415	1,957	12,935
Cost of Material Consumed	10	71	528	6,875
Change in Inventory	0	0	0	0
Gross Margins	90.29%	82.89%	73.02%	46.85%
Employee Benefit Expenses	31	170	361	1,162
Other Expenses	45	158	196	1,222
EBITDA	17	16	872	3,676
OPM	16.5%	3.86%	44.56%	28.42%
Other Income	0	24	290	1,358
Finance Cost	0	0	1	18
Depreciation & Amortisation	1	5	17	49
EBIT	16	11	855	3,627
EBIT Margins	15.53%	2.65%	43.69%	28.04%
Profit Before Tax	16	35	1,143	4,967
PBT Margins	15.53%	8.43%	58.41%	38.4%
Tax	0	9	240	1,407
Profit After Tax	16	26	903	3,560
Net Profit Margin	15.53%	6.27%	46.14%	27.52%
EPS	Rs 160	Rs 260	Rs 12.71	Rs 42.3

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	3.4	12	56	2,889
Capital Work in Progress	0	0	0	0
Investments	0	1.4	0.5	0.6
Trade Receivables	9	269	1,632	8,247
Inventory	0	0	0	43
Other Assets	294.6	174.6	1,083.5	15,594.4
Total Assets	307	457	2,772	26,774

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	1	1	710.6	841.63
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	16	37.5	1,226	15,980
Borrowings	133	126	82	810
Trade Payables	2	6.6	390	6,219
Other Liabilities	155	285.9	363.4	2,923.37
Total Liabilities	307	457	2,772	26,774

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	0	0	1,143	4,967
Operating Profit Before Working Capital	0	0	1,159	4,817
Change in Receivables	0	0	-1,469	-8,790
Change in Inventories	0	0	0	-43
Change in Payables	0	0	0	0
Other Changes	0	0	-114	3,843
Working Capital Change	0	0	-1,583	-4,990
Cash Generated From Operations	0	0	-424	-173
Tax	0	0	-9	-1,438
Cash Flow From Operations	0	0	-433	-1,611
Purchase of PPE	0	0	-61	-2,882
Sale of PPE	0	0	0	0
Cash Flow From Investment	0	0	-59	-2,664
Borrowing	0	0	-44	757
Dividend	0	0	0	0
Equity	0	0	996	11,324.5
Others From Financing	0	0	-1	-18.5
Cash Flow from Financing	0	0	951	12,063
Net Cash Generated	0	0	459	7,788
Cash at the Start	0	0	4	463
Cash at the End	0	0	463	8,251

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	16.5%	3.86%	44.56%	28.42%
Net Profit Margin	15.53%	6.27%	46.14%	27.52%
Earning Per Share (Diluted)	Rs 160	Rs 260	Rs 12.71	Rs 42.3

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.