

Bolzen and Mutter

Unlisted Share Financial Report - ISIN INE0UWB01010

Company Overview

Bolzen & Mutter India, established in 2017 in Aurangabad, manufactures industrial fasteners and related components for automotive, electronics and electrical applications. The company's capabilities include cold forging, machining, heat treatment and surface finishing. Quality systems and material traceability support dimensional accuracy and performance under demanding loads. Bolzen's catalog spans nuts, bolts and customized parts engineered to customer drawings. The firm focuses on dependable supply, cost effectiveness and collaboration to improve assembly reliability. Its website and public profiles highlight a commitment to process improvement, training and on time delivery for domestic and export customers in varied operating environments.

Market Snapshot

CURRENT PRICE / SHARE Rs 414.75	MARKET CAP 101.46 Cr	P/E RATIO 26.47	P/B RATIO 11.25
BOOK VALUE / SHARE Rs 35.1	FACE VALUE Rs 10	52 WEEK HIGH Rs 414.75	52 WEEK LOW Rs 204.75
DEBT TO EQUITY 2.25	RETURN ON EQUITY 43.01%	LOT SIZE 1,000 shares	TOTAL SHARES 24,46,194

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0UWB01010
CIN	U27209MH2017PTC300388
PAN	AAHCB4724C
Registrar (RTA)	Skyline Fin.Serv
Depository	NSDL & CDSL
Sector	Industrials
Industry	Industrial Components

Income Statement (Rs Crore)

Particulars	2023	2024	2025
Revenue	1,856	3,654	7,857
Cost of Material Consumed	1,269	2,233	5,939
Change in Inventory	0	0	0
Gross Margins	31.63%	38.89%	24.41%
Employee Benefit Expenses	71	108	344
Other Expenses	378	820	959
EBITDA	138	493	615
OPM	7.44%	13.49%	7.83%
Other Income	24	5	90
Finance Cost	58	103	90
Depreciation & Amortisation	71	72	117
EBIT	67	421	498
EBIT Margins	3.61%	11.52%	6.34%
Profit Before Tax	33	323	498
PBT Margins	1.78%	8.84%	6.34%
Tax	-2	99	133
Profit After Tax	35	224	365
Net Profit Margin	1.89%	6.13%	4.65%
EPS	Rs 1.5	Rs 9.16	Rs 14.92

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025
Fixed Assets	291	529	1,045
Capital Work in Progress	0	0	0
Investments	0	0	127
Trade Receivables	371	454	643
Inventory	262	475	717
Other Assets	109	69	1,029
Total Assets	1,033	1,527	3,561

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025
Share Capital	233	244.6	244.6
Face Value	Rs 10	Rs 10	Rs 10
Reserves	-134	239	604
Borrowings	444	688	1,912
Trade Payables	390	259	485
Other Liabilities	100	96.4	315.4
Total Liabilities	1,033	1,527	3,561

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025
Profit Before Tax	0	0	498
Operating Profit Before Working Capital	0	0	703
Change in Receivables	0	0	-188
Change in Inventories	0	0	-243
Change in Payables	0	0	228
Other Changes	0	0	-437
Working Capital Change	0	0	-640
Cash Generated From Operations	0	0	63
Tax	0	0	-117
Cash Flow From Operations	0	0	-54
Purchase of PPE	0	0	-656
Sale of PPE	0	0	23
Cash Flow From Investment	0	0	-757
Borrowing	0	0	1,233
Dividend	0	0	0
Equity	0	0	0
Others From Financing	0	0	-91
Cash Flow from Financing	0	0	1,142
Net Cash Generated	0	0	331
Cash at the Start	0	0	19
Cash at the End	0	0	350

Key Ratios

Particulars	2023	2024	2025
Operating Profit Margin	7.44%	13.49%	7.83%
Net Profit Margin	1.89%	6.13%	4.65%
Earning Per Share (Diluted)	Rs 1.5	Rs 9.16	Rs 14.92

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.