

Big Basket Unlisted Shares

Unlisted Share Financial Report

Company Overview

BigBasket, backed by Tata Digital, is India's largest online grocery platform operating across 40+ cities with express delivery, subscription, and B2B segments.

Market Snapshot

CURRENT PRICE / SHARE Rs 907.8	MARKET CAP 10.14K Cr	P/E RATIO 48.00	P/B RATIO 24.75
BOOK VALUE / SHARE Rs 78.8	FACE VALUE Rs 1	DEBT TO EQUITY 1.80	RETURN ON EQUITY 8%
LOT SIZE 2,500 shares	TOTAL SHARES 11,17,00,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE058T01010
CIN	U51909KA2011PTC060707
PAN	AAQCS4503H
Registrar (RTA)	KFin Technologies
Depository	NSDL & CDSL
Sector	Consumer Tech
Industry	Grocery E-commerce

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	8,497	9,468	10,061
Cost of Material Consumed	7,219	8,016	8,339
Change in Inventory	-57	-79	-129
Gross Margins	15.04%	15.34%	17.12%
Employee Benefit Expenses	7,219	1,060	936
Other Expenses	1,189	1,833	1,902
EBITDA	-7,073	-1,362	-987
OPM	-83.24%	-14.39%	-9.81%
Other Income	58.32	30.81	37.88
Finance Cost	77	128	152
Depreciation & Amortisation	252	324	313
EBIT	-7,325	-1,686	-1,300
EBIT Margins	-86.21%	-17.81%	-12.92%
Profit Before Tax	-1,040	-1,785	-1,415
PBT Margins	-12.24%	-18.85%	-14.06%
Tax	0	0	0
Profit After Tax	-1,040	-1,785	-1,415
Net Profit Margin	-12.24%	-18.85%	-14.06%
EPS	Rs -105.69	Rs -159.8	Rs -126.68

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	1,126	1,389	1,235
Capital Work in Progress	0.94	3.15	0.47
Investments	0	0	0
Trade Receivables	16.28	36.79	66.81
Inventory	479	558	0
Other Assets	2,171	2,378.23	3,057.89
Total Assets	3,793.22	4,365.17	4,360.17

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	9.84	11.17	11.17
Face Value	Rs 1	Rs 1	Rs 1
Reserves	1,956	2,191	868
Borrowings	180	205	1,580
Trade Payables	602	700	767
Other Liabilities	1,046	1,258	1,134
Total Liabilities	3,793.84	4,365.17	4,360.17

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	-1,040	-1,785	-1,415
Operating Profit Before Working Capital	-487	-1,172	-850
Change in Receivables	1,507	-23.92	-35
Change in Inventories	-77	-79	-129
Change in Payables	-1,658	98	66
Other Changes	-22	-170	-152
Working Capital Change	-250	-174.92	-250
Cash Generated From Operations	-737	-1,346.92	-1,100
Tax	-14.56	-6.55	-0.95
Cash Flow From Operations	-751.56	-1,353.47	-1,100.95
Purchase of PPE	-196	-233	-108
Sale of PPE	9	1.12	20.32
Cash Flow From Investment	-110	-304.88	-3.82
Borrowing	150	57	1,376
Dividend	0	0	0
Equity	1,178	1,862	0
Others From Financing	-387	-286	-292
Cash Flow from Financing	941	1,633	1,084
Net Cash Generated	79.44	-25.35	-20.77
Cash at the Start	4.31	83.66	59
Cash at the End	83.75	58.31	38.23

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	-83.24%	-14.39%	-9.81%
Net Profit Margin	-12.24%	-18.85%	-14.06%
Earning Per Share (Diluted)	Rs -105.69	Rs -159.8	Rs -126.68

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.