

# Auckland Jute Co. Limited

Unlisted Share Financial Report

## Company Overview

Auckland Jute Co. is one of India's established jute manufacturers serving packaging, agri, and eco-friendly product segments.

## Market Snapshot

CURRENT PRICE / SHARE <b>Rs 198.45</b>	MARKET CAP <b>54.48 Cr</b>	P/E RATIO <b>33.45</b>	P/B RATIO <b>1.77</b>
BOOK VALUE / SHARE <b>Rs 106.82</b>	FACE VALUE <b>Rs 10</b>	DEBT TO EQUITY <b>0.00</b>	RETURN ON EQUITY <b>10%</b>
LOT SIZE <b>100 shares</b>	TOTAL SHARES <b>27,45,380</b>		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

## Corporate Details

ISIN	<b>INE02UQ01019</b>
CIN	<b>U17125WB1991PLC052401</b>
PAN	<b>AACCA6099G</b>
Registrar (RTA)	<b>Niche Technologies</b>
Depository	<b>NSDL &amp; CDSL</b>
Sector	<b>Manufacturing</b>
Industry	<b>Jute &amp; Textiles</b>

## Income Statement (Rs Crore)

Particulars	2023	2024
<b>Revenue</b>	<b>31</b>	<b>20</b>
Cost of Material Consumed	0	0
Change in Inventory	0	0
Gross Margins	100%	100%
Employee Benefit Expenses	11	10
Other Expenses	22	38
<b>EBITDA</b>	<b>-2</b>	<b>-28</b>
OPM	-6.45%	-140%
Other Income	162	219
Finance Cost	0	0
Depreciation & Amortisation	10	10
<b>EBIT</b>	<b>-12</b>	<b>-38</b>
EBIT Margins	-38.71%	-190%
<b>Profit Before Tax</b>	<b>150</b>	<b>181</b>
PBT Margins	483.87%	905%
Tax	31	26
<b>Profit After Tax</b>	<b>119</b>	<b>155</b>
Net Profit Margin	383.87%	775%
EPS	Rs 4.34	Rs 5.65

## Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024
Fixed Assets	98	87
Capital Work in Progress	0	0
Investments	2,235	2,389
Trade Receivables	0	0
Inventory	0	0
Other Assets	493	495
<b>Total Assets</b>	<b>2,826</b>	<b>2,971</b>

## Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024
Share Capital	274.5	274.5
Face Value	Rs 10	Rs 10
Reserves	2,492	2,648
Borrowings	0	0
Trade Payables	0	0
Other Liabilities	59.5	48.5
<b>Total Liabilities</b>	<b>2,826</b>	<b>2,971</b>

## Cash Flow Statement (Rs Crore)

Particulars	2023	2024
<b>Profit Before Tax</b>	<b>150</b>	<b>181</b>
Operating Profit Before Working Capital	-18	-26
Change in Receivables	0	0
Change in Inventories	0	0
Change in Payables	0	0
Other Changes	81	0.7
Working Capital Change	81	0.7
Cash Generated From Operations	63	-25.3
Tax	-43	-35
<b>Cash Flow From Operations</b>	<b>20</b>	<b>-60.3</b>
Purchase of PPE	0	0
Sale of PPE	0	0.5
<b>Cash Flow From Investment</b>	<b>-8</b>	<b>65</b>
Borrowing	0	0
Dividend	0	0
Equity	0	0
Others From Financing	0	0
<b>Cash Flow from Financing</b>	<b>0</b>	<b>0</b>
<b>Net Cash Generated</b>	<b>12</b>	<b>4.7</b>
Cash at the Start	33	394.2
Cash at the End	45	398.9

## Key Ratios

Particulars	2023	2024
Operating Profit Margin	-6.45%	-140%
Net Profit Margin	383.87%	775%
Earning Per Share (Diluted)	Rs 4.34	Rs 5.65

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.