

Assam Carbon Products Limited

Unlisted Share Financial Report

Company Overview

Assam Carbon Products manufactures carbon and graphite products for the steel, aluminium, and chemical industries.

Market Snapshot

CURRENT PRICE / SHARE Rs 446.25	MARKET CAP 122.97 Cr	P/E RATIO 8.43	P/B RATIO 1.64
BOOK VALUE / SHARE Rs 259.58	FACE VALUE Rs 10	DEBT TO EQUITY 0.22	RETURN ON EQUITY 11%
LOT SIZE 100 shares	TOTAL SHARES 27,55,600		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE496C01018
CIN	L23101AS1963PLC001206
PAN	AACCA4236D
Registrar (RTA)	C B Management Services
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Carbon Products

Income Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Revenue	5,489	6,264	6,835	7,989
Cost of Material Consumed	1,661	2,114	2,379	2,761
Change in Inventory	76	52	-334	-989
Gross Margins	69.74%	66.25%	70.08%	77.82%
Employee Benefit Expenses	1,292	1,222	1,274	1,501
Other Expenses	1,568	1,763	2,270	2,762
EBITDA	892	1,113	1,246	1,954
OPM	16.25%	17.77%	18.23%	24.46%
Other Income	189	168	161	89
Finance Cost	11	10	35	56
Depreciation & Amortisation	115	116	120	129
EBIT	777	997	1,126	1,825
EBIT Margins	14.16%	15.92%	16.47%	22.84%
Profit Before Tax	954	1,155	1,252	1,858
PBT Margins	17.38%	18.44%	18.32%	23.26%
Tax	320	332	315	469
Profit After Tax	634	823	937	1,389
Net Profit Margin	11.55%	13.14%	13.71%	17.39%
EPS	Rs 23.01	Rs 29.82	Rs 34.01	Rs 50.33

Balance Sheet - Assets (Rs Crore)

Particulars	2023	2024	2025	2026
Fixed Assets	1,236	1,160	1,133	1,308
Capital Work in Progress	0	23	865	1,692
Investments	254	262	494	0
Trade Receivables	1,394	1,617	1,748	1,972
Inventory	1,604	1,441	2,449	3,578
Other Assets	1,033	1,732	1,358	2,027
Total Assets	5,521	6,235	8,047	10,577

Balance Sheet - Liabilities (Rs Crore)

Particulars	2023	2024	2025	2026
Share Capital	275.5	276	275.5	276
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	3,958	4,719	5,572	6,867
Borrowings	171	116	903	1,583
Trade Payables	350	412	538	584
Other Liabilities	766.5	712	758.5	1,267
Total Liabilities	5,521	6,235	8,047	10,577

Cash Flow Statement (Rs Crore)

Particulars	2023	2024	2025	2026
Profit Before Tax	954	1,155	1,252	1,858
Operating Profit Before Working Capital	978	1,195	1,308	2,127
Change in Receivables	-24	-317	-65	188
Change in Inventories	-69	163	-1,008	-1,129
Change in Payables	-461	22	124	413
Other Changes	0	0	1	-106
Working Capital Change	-554	-132	-948	-634
Cash Generated From Operations	424	1,063	360	1,493
Tax	-245	-397	-279	-251
Cash Flow From Operations	179	666	81	1,242
Purchase of PPE	-46	-63	-937	-2,337
Sale of PPE	0	6	4.7	10
Cash Flow From Investment	-111	-48	-1,115	-1,838
Borrowing	-34	-55	426	235
Dividend	0	-55	-82.7	-83
Equity	0	0	0	0
Others From Financing	-11	-10	325.7	389
Cash Flow from Financing	-45	-120	669	541
Net Cash Generated	23	498	-365	-55
Cash at the Start	124	146	645	279
Cash at the End	147	644	280	224

Key Ratios

Particulars	2023	2024	2025	2026
Operating Profit Margin	16.25%	17.77%	18.23%	24.46%
Net Profit Margin	11.55%	13.14%	13.71%	17.39%
Earning Per Share (Diluted)	Rs 23.01	Rs 29.82	Rs 34.01	Rs 50.33

Source: Compiled by Neoma Capital research. Data as of FY2026. Figures may be restated in subsequent filings.