

Archit Nuwood Unlisted Shares

Unlisted Share Financial Report

Company Overview

Archit Nuwood manufactures composite wood panels and interior products for real estate, furniture, and modular interior segments.

Market Snapshot

CURRENT PRICE / SHARE Rs 231	MARKET CAP 402.17 Cr	P/E RATIO 11.19	P/B RATIO 4.55
BOOK VALUE / SHARE Rs 59.4	FACE VALUE Rs 10	DEBT TO EQUITY 0.51	RETURN ON EQUITY 11%
TOTAL SHARES 1,74,10,000			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE0RH401013
CIN	U20295HR2017PLC070923
PAN	AAQCA0765K
Registrar (RTA)	Maashitla Securities
Sector	Manufacturing
Industry	Wood & Interiors

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	134	152	197
Cost of Material Consumed	96	99	107
Change in Inventory	-3	-22	-11
Gross Margins	28.36%	34.87%	45.69%
Employee Benefit Expenses	6	8	11
Other Expenses	26	35	28
EBITDA	9	32	62
OPM	6.72%	21.05%	31.47%
Other Income	0.06	1.3	1.4
Finance Cost	0.8	0.8	2
Depreciation & Amortisation	3	4	5
EBIT	6	28	57
EBIT Margins	4.48%	18.42%	28.93%
Profit Before Tax	5	28	56
PBT Margins	3.73%	18.42%	28.43%
Tax	0.5	7	14
Profit After Tax	4.5	21	42
Net Profit Margin	3.36%	13.82%	21.32%
EPS	Rs 3.85	Rs 17.98	Rs 24.12

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	29	35	90
Capital Work in Progress	0	0	0
Investments	0	0	-2
Trade Receivables	25	20	51
Inventory	10	52	66
Other Assets	17	13	22
Total Assets	81	120	227

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	11.68	11.68	17.41
Face Value	Rs 10	Rs 10	Rs 10
Reserves	4	25	76
Borrowings	5	0.72	48
Trade Payables	50	61	75
Other Liabilities	10.32	21.6	10.59
Total Liabilities	81	120	227

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	5	28	56
Operating Profit Before Working Capital	8	31	63
Change in Receivables	19	-4	31
Change in Inventories	1	42	11
Change in Payables	0	0	0
Other Changes	-8	-54	-58
Working Capital Change	12	-16	-16
Cash Generated From Operations	20	15	47
Tax	-0.5	-7	-14
Cash Flow From Operations	19.5	8	33
Purchase of PPE	-6.6	-10	-54
Sale of PPE	0.08	0	0
Cash Flow From Investment	-5.2	-19	-57
Borrowing	0	0	7
Dividend	0	0	0
Equity	0	0	19
Others From Financing	-3.2	-5	0
Cash Flow from Financing	-3.2	-5	26
Net Cash Generated	11.1	-16	2
Cash at the Start	6	17	1.2
Cash at the End	17.1	1	3.2

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	6.72%	21.05%	31.47%
Net Profit Margin	3.36%	13.82%	21.32%
Earning Per Share (Diluted)	Rs 3.85	Rs 17.98	Rs 24.12

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.