

Arch Pharmalabs Limited

Unlisted Share Financial Report

Company Overview

Arch Pharmalabs is an API and pharmaceutical intermediates manufacturer with WHO-GMP certified facilities serving domestic and international formulation companies.

Market Snapshot

CURRENT PRICE / SHARE Rs 93.5	MARKET CAP 1.46K Cr	P/E RATIO 10.90	P/B RATIO 1.57
BOOK VALUE / SHARE Rs 54.16	FACE VALUE Rs 10	DEBT TO EQUITY 1.01	RETURN ON EQUITY 12%
LOT SIZE 250 shares	TOTAL SHARES 15,64,80,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE182F01017
CIN	U24231MH1993PLC150891
PAN	AACCM0306Q
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Healthcare
Industry	API Manufacturing

Income Statement (Rs Crore)

Particulars	2021	2022	2023
Revenue	706	1,309	1,341
Cost of Material Consumed	444	1,052	1,062
Change in Inventory	21	-68	-37
Gross Margins	37.11%	19.63%	20.81%
Employee Benefit Expenses	74	75	69
Other Expenses	892	73	67
EBITDA	-725	177	180
OPM	-102.69%	13.52%	13.42%
Other Income	2,853	-1	1
Finance Cost	231	98	35
Depreciation & Amortisation	28	25	23
EBIT	-753	152	157
EBIT Margins	-106.66%	11.61%	11.71%
Profit Before Tax	1,869	52	122
PBT Margins	264.73%	3.97%	9.1%
Tax	0	0	0
Profit After Tax	1,869	52	122
Net Profit Margin	264.73%	3.97%	9.1%
EPS	Rs 123.03	Rs 3.42	Rs 7.8

Balance Sheet - Assets (Rs Crore)

Particulars	2021	2022	2023
Fixed Assets	926	879	820
Capital Work in Progress	22	26	30
Investments	22	15	13
Trade Receivables	274	314	698
Inventory	772	699	681
Other Assets	346	385	173
Total Assets	2,362	2,318	2,415

Balance Sheet - Liabilities (Rs Crore)

Particulars	2021	2022	2023
Share Capital	151.92	151.92	156.48
Face Value	Rs 10	Rs 10	Rs 10
Reserves	81	452	681
Borrowings	1,139	856	850
Trade Payables	456	337	266
Other Liabilities	534.08	521.08	461.52
Total Liabilities	2,362	2,318	2,415

Cash Flow Statement (Rs Crore)

Particulars	2021	2022	2023
Profit Before Tax	-891	52	124.6
Operating Profit Before Working Capital	154	181.64	182.17
Change in Receivables	-12	-43	-384
Change in Inventories	30	73	18
Change in Payables	0	0	0
Other Changes	106	-96.12	226.32
Working Capital Change	124	-66.12	-139.68
Cash Generated From Operations	278	115.52	42.49
Tax	0	-0.18	0
Cash Flow From Operations	278	115.34	42.49
Purchase of PPE	-8	-16	2.4
Sale of PPE	0	0	0
Cash Flow From Investment	-8	-10.67	-1.39
Borrowing	-39	-6.8	-6.34
Dividend	0	0	0
Equity	0	0	0
Others From Financing	-231	-98.33	-34.75
Cash Flow from Financing	-270	-105.13	-41.09
Net Cash Generated	0	-0.46	0.01
Cash at the Start	3	3	2.76
Cash at the End	3	2.54	2.77

Key Ratios

Particulars	2021	2022	2023
Operating Profit Margin	-102.69%	13.52%	13.42%
Net Profit Margin	264.73%	3.97%	9.1%
Earning Per Share (Diluted)	Rs 123.03	Rs 3.42	Rs 7.8

Source: Compiled by Neoma Capital research. Data as of FY2023. Figures may be restated in subsequent filings.