

APL Metals Unlisted Shares

Unlisted Share Financial Report

Company Overview

APL Metals is a metals and alloys manufacturer serving the automotive, defence, and aerospace industries with precision-engineered metal components.

Market Snapshot

CURRENT PRICE / SHARE Rs 168	MARKET CAP 180.2 Cr	P/E RATIO 17.50	P/B RATIO 0.20
BOOK VALUE / SHARE Rs 53.81	FACE VALUE Rs 10	DEBT TO EQUITY 2.81	RETURN ON EQUITY 11%
LOT SIZE 5,000 shares	TOTAL SHARES 1,07,26,387		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

CIN	L24224WB1948PLC017455
PAN	AACCA4246P
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Metals & Alloys

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	724	736	703
Cost of Material Consumed	664	678	663
Change in Inventory	-11	-21	-26
Gross Margins	8.29%	7.88%	5.69%
Employee Benefit Expenses	8	8	8
Other Expenses	42	46	44
EBITDA	21	25	14
OPM	2.9%	3.4%	1.99%
Other Income	0.38	0.8	0
Finance Cost	14	19	24
Depreciation & Amortisation	1	1	2
EBIT	20	24	12
EBIT Margins	2.76%	3.26%	1.71%
Profit Before Tax	7	5	-13
PBT Margins	0.97%	0.68%	-1.85%
Tax	2	2	-3
Profit After Tax	5	3	-10
Net Profit Margin	0.69%	0.41%	-1.42%
EPS	Rs 4.66	Rs 2.8	Rs -9.33

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	22.4	23	25
Capital Work in Progress	0.14	0	0
Investments	0	0	0
Trade Receivables	5	11	7
Inventory	152	166	244
Other Assets	33.46	17	38
Total Assets	213	217	314

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	10.72	10.72	10.72
Face Value	Rs 10	Rs 10	Rs 10
Reserves	14	16	37
Borrowings	139	161	134
Trade Payables	42	19	120
Other Liabilities	7.28	10.28	12.28
Total Liabilities	213	217	314

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	7	4	-13
Operating Profit Before Working Capital	22	24	12
Change in Receivables	-4	-6	4
Change in Inventories	-14	-15	-37
Change in Payables	-9	-22	101
Other Changes	-6	3	-20
Working Capital Change	-33	-40	48
Cash Generated From Operations	-11	-16	60
Tax	0	0	0
Cash Flow From Operations	-11	-16	60
Purchase of PPE	-3	-2.4	-3
Sale of PPE	0	0.4	0
Cash Flow From Investment	-3	-2	-3
Borrowing	39	21	-27
Dividend	0	0	0
Equity	0	0	0
Others From Financing	-15	-19	-24
Cash Flow from Financing	24	2	-51
Net Cash Generated	10	-16	6
Cash at the Start	7	17	2
Cash at the End	17	1	8

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	2.9%	3.4%	1.99%
Net Profit Margin	0.69%	0.41%	-1.42%
Earning Per Share (Diluted)	Rs 4.66	Rs 2.8	Rs -9.33

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.