

Anugraha Valve Castings Limited

Unlisted Share Financial Report - ISIN INE629Z01015

Company Overview

Anugraha Valve Castings Limited manufactures stainless-steel and alloy-steel castings for global valve and pump OEMs. Operating for over two decades from South India, the company supplies castings for gate, globe, check, ball and butterfly valves serving oil and gas, power, chemicals and water industries. Capabilities cover pattern development, melting, heat treatment, machining and non-destructive testing. Anugraha's infrastructure supports production across carbon, low-alloy and high-alloy grades to international standards. The company focuses on timely delivery, consistent quality and collaborative engineering to meet demanding service conditions while supporting customers' performance, safety and lifecycle requirements.

Market Snapshot

CURRENT PRICE / SHARE Rs 566.1	MARKET CAP 199.64 Cr	P/E RATIO 10.30	P/B RATIO 0.75
BOOK VALUE / SHARE Rs 735.91	FACE VALUE Rs 10	52 WEEK HIGH Rs 765	52 WEEK LOW Rs 566.1
DEBT TO EQUITY 0.15	RETURN ON EQUITY 7.61%	LOT SIZE 100 shares	TOTAL SHARES 35,26,504

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE629Z01015
CIN	U27109TZ1992PLC003873
PAN	AACCA2285Q
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Industrials
Industry	Industrial Components

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	242	316	375	378
Cost of Material Consumed	186	245	280	100
Change in Inventory	-8	-6	-24	26
Gross Margins	26.45%	24.37%	31.73%	66.67%
Employee Benefit Expenses	47	51	60	57
Other Expenses	12	17	23	162
EBITDA	5	9	36	33
OPM	2.07%	2.85%	9.6%	8.73%
Other Income	10	5	5	8
Finance Cost	0	2	4	3
Depreciation & Amortisation	9	9	9	10
EBIT	-4	0	27	23
EBIT Margins	-1.65%	0%	7.2%	6.08%
Profit Before Tax	6	3	28	27
PBT Margins	2.48%	0.95%	7.47%	7.14%
Tax	2	1	8	8
Profit After Tax	4	2	20	19
Net Profit Margin	1.65%	0.63%	5.33%	5.03%
EPS	Rs 11.36	Rs 5.68	Rs 56.82	Rs 53.98

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	140	135	147	144.3
Capital Work in Progress	6	18	0.83	1.26
Investments	0	0	0	0
Trade Receivables	68	89	106	106
Inventory	55	73	91	61
Other Assets	36	31	27.17	26.44
Total Assets	305	346	372	339

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	3.52	3.52	3.52	3.52
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	205	207	228	246
Borrowings	54	80	85	38
Trade Payables	16	26	25	18
Other Liabilities	26.48	29.48	30.48	33.48
Total Liabilities	305	346	372	339

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	5	3	28	2
Operating Profit Before Working Capital	15	14	41	39
Change in Receivables	-9	-21	-19	0
Change in Inventories	-19	-18	-18	29.5
Change in Payables	6	10	-1	-4.2
Other Changes	-3	5	4.3	2.5
Working Capital Change	-25	-24	-33.7	27.8
Cash Generated From Operations	-10	-10	7.3	66.8
Tax	-1	0	-8.1	-7
Cash Flow From Operations	-11	-10	-0.8	59.8
Purchase of PPE	-19	-17	-6.6	-8
Sale of PPE	0.6	1	3	2
Cash Flow From Investment	-17.6	-18	-0.05	-8.14
Borrowing	28.5	26	5.19	-47
Dividend	-0.7	0	0	-0.7
Equity	0	0	0	0
Others From Financing	-0.3	-2	-4.34	-3.54
Cash Flow from Financing	27.5	24	0.85	-51.24
Net Cash Generated	-1.1	-4	0	0.42
Cash at the Start	8	6	2.5	2.48
Cash at the End	6.9	2	2.5	2.9

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	2.07%	2.85%	9.6%	8.73%
Net Profit Margin	1.65%	0.63%	5.33%	5.03%
Earning Per Share (Diluted)	Rs 11.36	Rs 5.68	Rs 56.82	Rs 53.98

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.