

Amol Minechem Limited

Unlisted Share Financial Report - ISIN ine404c01012

Company Overview

Amol Minechem Limited, formerly Amol Dicalite, pioneered perlite manufacturing in India. Incorporated in 1979, it began commercial production in 1982 with technical collaboration from a leading American perlite company. Amol supplies expanded perlite, perlite filter aids and cryogenic perlite insulation for LNG, industrial gases and process industries. The company's capabilities span ore processing, expansion and turnkey cryogenic insulation for storage tanks and equipment. Applications include thermal insulation, filtration and horticulture. Amol emphasises quality control, timely execution and safety across projects, serving energy, chemicals and infrastructure clients in India and abroad through specialised materials and services.

Market Snapshot

CURRENT PRICE / SHARE Rs 918	MARKET CAP 75.2 Cr	P/E RATIO 11.85	P/B RATIO 1.06
BOOK VALUE / SHARE Rs 847.35	FACE VALUE Rs 10	52 WEEK HIGH Rs 1,014.9	52 WEEK LOW Rs 918
DEBT TO EQUITY 0.09	RETURN ON EQUITY 8.97%	LOT SIZE 50 shares	TOTAL SHARES 8,19,135

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	ine404c01012
CIN	U14100GJ1979PLC003439
PAN	AABCA2807K
Registrar (RTA)	Link Intime
Depository	NSDL & CDSL
Sector	Materials
Industry	Industrial Minerals

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	4,323	5,780	6,215	6,292
Cost of Material Consumed	2,274	2,462	2,444	2,929
Change in Inventory	-52	-29	44	-43
Gross Margins	47.4%	57.4%	60.68%	54.13%
Employee Benefit Expenses	610	591	687	1,044
Other Expenses	1,256	1,882	1,796	1,920
EBITDA	235	874	1,244	442
OPM	5.44%	15.12%	20.02%	7.02%
Other Income	389	381	565	529
Finance Cost	173	101	63	75
Depreciation & Amortisation	73	65	56	66
EBIT	162	809	1,188	376
EBIT Margins	3.75%	14%	19.12%	5.98%
Profit Before Tax	378	1,089	1,690	830
PBT Margins	8.74%	18.84%	27.19%	13.19%
Tax	96	-197	506	208
Profit After Tax	282	1,286	1,184	622
Net Profit Margin	6.52%	22.25%	19.05%	9.89%
EPS	Rs 41.65	Rs 157.02	Rs 144.57	Rs 75.94

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	440	394	356	520
Capital Work in Progress	0	0	0	0
Investments	144	220	354	392
Trade Receivables	974	877	1,379	1,295
Inventory	674	671	490	516
Other Assets	3,667	4,590	5,298	5,560
Total Assets	5,899	6,752	7,877	8,283

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	67.7	81.9	81.9	81.91
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	3,944	5,140	6,293	6,849
Borrowings	1,123	628	633	618
Trade Payables	597	703	434	413
Other Liabilities	167.3	199.1	435.1	121.09
Total Liabilities	5,899	6,752	7,877	8,083

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	378	1,089	1,690	830
Operating Profit Before Working Capital	218	865	1,251	494
Change in Receivables	140	91	-523	86
Change in Inventories	-42	3	181	-26
Change in Payables	-107	92	-267	-42
Other Changes	-158	-467	41	82
Working Capital Change	-167	-281	-568	100
Cash Generated From Operations	51	584	683	594
Tax	-84	-216	28	-269
Cash Flow From Operations	-33	368	711	325
Purchase of PPE	-12	-19	-28	-236
Sale of PPE	0	0	10	7
Cash Flow From Investment	16	239	-679	-176
Borrowing	136	-521	-24	-46
Dividend	-16	-20	-19	-41
Equity	0	0	0	0
Others From Financing	-151	-55	-35	-29
Cash Flow from Financing	-31	-596	-78	-116
Net Cash Generated	-48	11	-46	33
Cash at the Start	110	62	73	27
Cash at the End	62	73	27	60

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	5.44%	15.12%	20.02%	7.02%
Net Profit Margin	6.52%	22.25%	19.05%	9.89%
Earning Per Share (Diluted)	Rs 41.65	Rs 157.02	Rs 144.57	Rs 75.94

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.