

Ambadi Investments Limited (Murugappa)

Unlisted Share Financial Report

Company Overview

Ambadi Investments is the holding company of the Murugappa Group, one of India's largest conglomerates with presence in fertilisers, abrasives, financial services, bikes, and plantations.

Market Snapshot

CURRENT PRICE / SHARE Rs 1,212	MARKET CAP 296.09 Cr	P/E RATIO 0.00	P/B RATIO 0.00
BOOK VALUE / SHARE Rs 50,476.17	FACE VALUE Rs 10	DEBT TO EQUITY 0.00	RETURN ON EQUITY 15%
TOTAL SHARES 24,43,022			

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE974L01015
CIN	U65993TN1942PLC003659
PAN	AAACN1078J
Registrar (RTA)	KFin Technologies
Sector	Conglomerate
Industry	Holding Company

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	371	411	406	452
Cost of Material Consumed	178	204	179	206
Change in Inventory	7	-2	-2	-2
Gross Margins	52.02%	50.85%	56.4%	54.87%
Employee Benefit Expenses	104	116	132	129
Other Expenses	80	87	91	102
EBITDA	2	6	6	17
OPM	0.54%	1.46%	1.48%	3.76%
Other Income	1,188	1,431	1,722	1,659
Finance Cost	9	3	3	2.3
Depreciation & Amortisation	4	9	9	9.1
EBIT	-2	-3	-3	7.9
EBIT Margins	-0.54%	-0.73%	-0.74%	1.75%
Profit Before Tax	1,177	1,425	1,716	1,665
PBT Margins	317.25%	346.72%	422.66%	368.36%
Tax	18	15	16	9
Profit After Tax	1,159	1,410	1,700	1,656
Net Profit Margin	312.4%	343.07%	418.72%	366.37%
EPS	Rs 4,750	Rs 5,778.69	Rs 6,967.21	Rs 6,786.89

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	76	88	84	82
Capital Work in Progress	11	7	8	14
Investments	7,173	8,505	10,567	12,223
Trade Receivables	36	35	39	40
Inventory	41	40	43	45
Other Assets	49	46	37	47
Total Assets	7,386	8,721	10,778	12,451

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	2.44	2.44	2.44	2.44
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	7,282	8,611	10,677	12,319
Borrowings	18	16	11	11
Trade Payables	47	44	46	14
Other Liabilities	36.56	47.56	41.56	104.56
Total Liabilities	7,386	8,721	10,778	12,451

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	1,189	1,424	1,716	1,665
Operating Profit Before Working Capital	133	98	117	78
Change in Receivables	-1	1.17	-4.5	-1.2
Change in Inventories	4	0.48	-3	-2.8
Change in Payables	-8	-4	1.5	-7.5
Other Changes	-3	10.35	2	4.5
Working Capital Change	-8	8	-4	-7
Cash Generated From Operations	125	106	113	71
Tax	-19	-12	-16	-9
Cash Flow From Operations	106	94	97	62
Purchase of PPE	-24	-40	-36	-12.4
Sale of PPE	0.12	11	5	0.2
Cash Flow From Investment	-10	-42	-31	-32
Borrowing	-32	-1.43	-5.6	0.4
Dividend	-65	-48.3	-57	-30
Equity	0	0	0	0
Others From Financing	2	-2.9	-2.4	3.1
Cash Flow from Financing	-95	-52.63	-65	-26.5
Net Cash Generated	1	-0.63	1	3.5
Cash at the Start	4	5	5	5.7
Cash at the End	5	4.37	6	9.2

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	0.54%	1.46%	1.48%	3.76%
Net Profit Margin	312.4%	343.07%	418.72%	366.37%
Earning Per Share (Diluted)	Rs 4,750	Rs 5,778.69	Rs 6,967.21	Rs 6,786.89

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.