

A V Thomas & Co. Limited

Unlisted Share Financial Report

Company Overview

A V Thomas & Co. Ltd was incorporated in 1935 with core operations in trading, manufacturing and exports. Key divisions include Consumer Products, Logistics, and Services encompassing tea, coffee and allied products.

Market Snapshot

CURRENT PRICE / SHARE Rs 27,327.3	MARKET CAP 1.25K Cr	P/E RATIO 11.85	P/B RATIO 1.42
BOOK VALUE / SHARE Rs 8,825.66	FACE VALUE Rs 10	DEBT TO EQUITY 0.07	RETURN ON EQUITY 12%
LOT SIZE 10 shares	TOTAL SHARES 4,56,000		

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE944K01010
CIN	U51109KL1935PLC000024
PAN	AABCA8810G
Registrar (RTA)	Cameo Corporate Services
Depository	NSDL & CDSL
Sector	Food & Beverages
Industry	Tea & Coffee

Income Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Revenue	992	1,021.7	1,079	1,191
Cost of Material Consumed	792	806	852	961
Change in Inventory	-4	0.7	-6.4	-1.7
Gross Margins	20.56%	21.04%	21.63%	19.45%
Employee Benefit Expenses	44	42	45	49
Other Expenses	97	101	105	114
EBITDA	63	72	83.4	68.7
OPM	6.35%	7.05%	7.73%	5.77%
Other Income	6.2	7.9	14.6	11.3
Finance Cost	2.2	2.1	1.5	3.5
Depreciation & Amortisation	6.6	8.4	9.3	10.3
EBIT	56.4	63.6	74.1	58.4
EBIT Margins	5.69%	6.22%	6.87%	4.9%
Profit Before Tax	61	68.7	86	66.5
PBT Margins	6.15%	6.72%	7.97%	5.58%
Tax	16	18	22	18.4
Profit After Tax	45	50.7	64	48.1
Net Profit Margin	4.54%	4.96%	5.93%	4.04%
EPS	Rs 957.45	Rs 1,126.67	Rs 1,422.22	Rs 1,068.89

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024	2025
Fixed Assets	40.5	39	38	87.7
Capital Work in Progress	0	0.5	0.5	4.8
Investments	123	136	144	176
Trade Receivables	38	31.5	34	44
Inventory	129	136	140	159
Other Assets	46.5	52	70.5	28.5
Total Assets	377	395	427	500

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024	2025
Share Capital	0.47	0.45	0.45	0.45
Face Value	Rs 10	Rs 10	Rs 10	Rs 10
Reserves	305	330	360	392
Borrowings	5.85	4	0	26.8
Trade Payables	34	27	33.5	52
Other Liabilities	31.68	33.55	33.05	28.75
Total Liabilities	377	395	427	500

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024	2025
Profit Before Tax	61	68.7	87	66.5
Operating Profit Before Working Capital	67	71	82	6
Change in Receivables	-1.3	6.5	-2.46	-9.7
Change in Inventories	35.6	-6.87	-4.14	-19.5
Change in Payables	-2	-7	7.4	18
Other Changes	8.7	-6.63	9.4	60.2
Working Capital Change	41	-14	10.2	49
Cash Generated From Operations	108	57	92.2	55
Tax	-15.3	-17.5	-22.6	-17.3
Cash Flow From Operations	92.7	39.5	69.6	37.7
Purchase of PPE	-4.26	-4.6	-5.7	-64.5
Sale of PPE	0	0.7	1.5	4
Cash Flow From Investment	-29.2	-5.7	-43	-59
Borrowing	-34	-1.95	-3.9	26.8
Dividend	-9.4	-14.7	-13.8	-16
Equity	0	0	0	0
Others From Financing	-4.3	-20.05	-7.3	-3.4
Cash Flow from Financing	-47.7	-36.7	-25	7.4
Net Cash Generated	15.8	-2.9	1.6	-13.9
Cash at the Start	1.3	17.2	14.3	16
Cash at the End	17.1	14.3	15.9	2.1

Key Ratios

Particulars	2022	2023	2024	2025
Operating Profit Margin	6.35%	7.05%	7.73%	5.77%
Net Profit Margin	4.54%	4.96%	5.93%	4.04%
Earning Per Share (Diluted)	Rs 957.45	Rs 1,126.67	Rs 1,422.22	Rs 1,068.89

Source: Compiled by Neoma Capital research. Data as of FY2025. Figures may be restated in subsequent filings.