

A One Steel India Limited

Unlisted Share Financial Report

Company Overview

A One Steel India is engaged in manufacturing of steel and allied products, serving infrastructure and construction sectors across India.

Market Snapshot

CURRENT PRICE / SHARE Rs 249.9	MARKET CAP Rs 1,534 Cr	P/E RATIO 39.30	P/B RATIO 3.37
BOOK VALUE / SHARE Rs 66.46	FACE VALUE Rs 10	52 WEEK HIGH Rs 415	52 WEEK LOW Rs 224
DEBT TO EQUITY 2.34	RETURN ON EQUITY 8.76%	LOT SIZE 100 shares	TOTAL SHARES 6,84,65,270

Prices are indicative over-the-counter levels as of 07 July 2026. Actual deal prices may vary.

Corporate Details

ISIN	INE00TC01025
CIN	U28999KA2012PLC063439
PAN	AAKCA9053A
Registrar (RTA)	Bigshare Services
Depository	NSDL & CDSL
Sector	Manufacturing
Industry	Steel

Income Statement (Rs Crore)

Particulars	2022	2023	2024
Revenue	2,757	3,164	3,834
Cost of Material Consumed	2,403	2,799	3,395
Change in Inventory	-48	-100	-92
Gross Margins	12.84%	11.54%	11.45%
Employee Benefit Expenses	24	31	41
Other Expenses	199	216	321
EBITDA	179	218	169
OPM	6.49%	6.89%	4.41%
Other Income	4	21	28
Finance Cost	30	71	97
Depreciation & Amortisation	19	33	43
EBIT	160	185	126
EBIT Margins	5.8%	5.85%	3.29%
Profit Before Tax	135	135	58
PBT Margins	4.9%	4.27%	1.51%
Tax	34	37	19
Profit After Tax	101	98	39
Net Profit Margin	3.66%	3.1%	1.02%
EPS	Rs 60.37	Rs 58.58	Rs 23.31

Balance Sheet - Assets (Rs Crore)

Particulars	2022	2023	2024
Fixed Assets	241.5	347	441
Capital Work in Progress	10	47	87
Investments	15	50	62
Trade Receivables	225	321	484
Inventory	294	543	561
Other Assets	322.5	666	761
Total Assets	1,108	1,974	2,396

Balance Sheet - Liabilities (Rs Crore)

Particulars	2022	2023	2024
Share Capital	16.73	16.73	16.73
Face Value	Rs 10	Rs 10	Rs 10
Reserves	266	364	428.27
Borrowings	460	1,126	1,042
Trade Payables	169	196	552
Other Liabilities	196.27	271.27	357
Total Liabilities	1,108	1,974	2,396

Cash Flow Statement (Rs Crore)

Particulars	2022	2023	2024
Profit Before Tax	135	135	58
Operating Profit Before Working Capital	183	236	183
Change in Receivables	-99	-104	-164
Change in Inventories	-62	-250	-18
Change in Payables	41	40	356
Other Changes	-96	-214	-12
Working Capital Change	-216	-528	162
Cash Generated From Operations	-33	-292	345
Tax	-19	-28	-20
Cash Flow From Operations	-52	-320	325
Purchase of PPE	-91	-170	-167
Sale of PPE	0	0	0.12
Cash Flow From Investment	-109	-247	-191
Borrowing	199	664	-91
Dividend	0	0	0
Equity	0	0	25
Others From Financing	-31	-67	-90
Cash Flow From Financing	168	597	-156
Net Cash Generated	7	30	-22
Cash at the Start	34	41	72
Cash at the End	41	71	50

Key Ratios

Particulars	2022	2023	2024
Operating Profit Margin	6.49%	6.89%	4.41%
Net Profit Margin	3.66%	3.1%	1.02%
Earning Per Share (Diluted)	Rs 60.37	Rs 58.58	Rs 23.31

Source: Compiled by Neoma Capital research. Data as of FY2024. Figures may be restated in subsequent filings.